

Keli Zhang meeting with
the General Manager Kalej Nkand of La Generale Des Carrieres Et
Des Mines, Democratic Republic of Congo

The local time on August 3rd 2012, accompanied by Vice Board Chairman and CEO of China Nonferrous Mining Corporation Limited (CNMCL) Xinghu Tao, CNMCL's controlling shareholder - China Nonferrous Metal Mining (Group) Co., Limited (CNMC) - Secretary of CCP Committee Keli Zhang held a friendly meeting with the General Manager Kalej Nkand of La Generale Des Carrieres Et Des Mines (GECAMINES), Democratic Republic of Congo (DRC).

The two parties had an in-depth and extensive exchange on CNMC's investment cooperation in DRC.

Secretary Keli Zhang firstly conveyed a warm greeting from CNMC's President Luo Tao to the General Manager, and then he further introduced the general situation of CNMC's oversea exploitation of nonferrous metals resources as well as its investments in Zambia and DRC, especially, he accentuated CNMCL's listing in Hong Kong.

Secretary Keli Zhang indicated that CNMC will not only strengthen its cooperation with GECAMINES, further play its advantages on finance and techniques, but also fully utilize international financing platform in Hong Kong's to contribute to DRC's economy and social development.

CNMC has a complete business line including prospecting, designing, construction, project supervisory, mining, concentrating, smelting, processing and trading logistics; besides, it has rich international investment cooperation experiences, therefore, the two parties' cooperation will have a bright prospect.

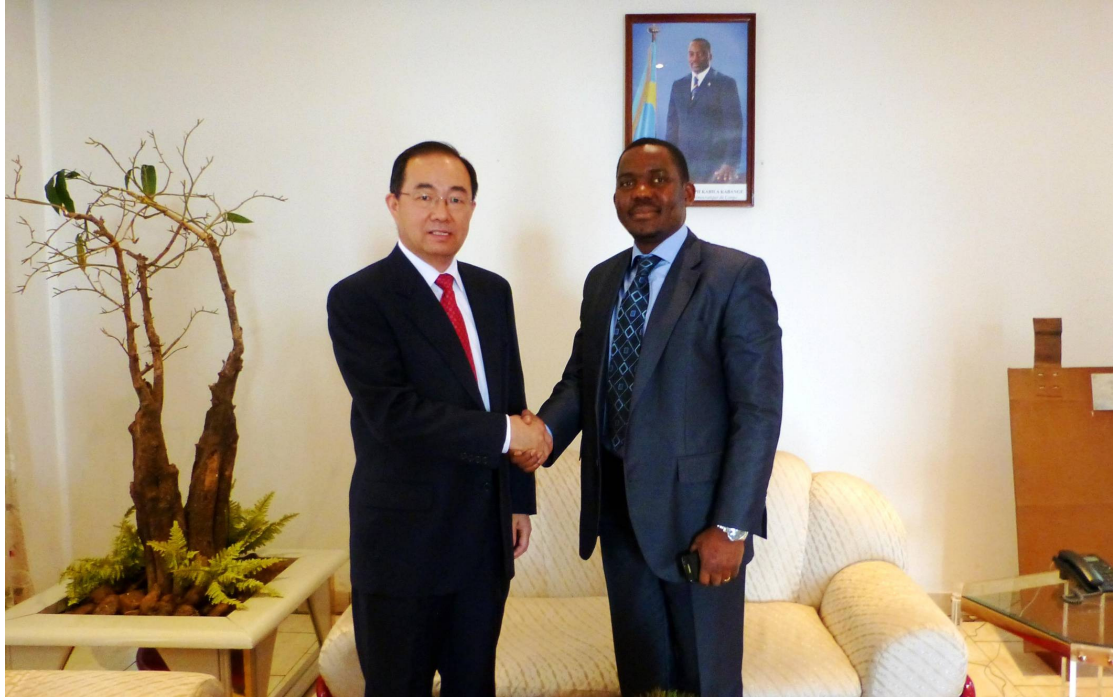
General Manager Kalej Nkand recalled his visit in the headquarters of CNMC cheerfully. He stated CNMC is a highly internationalized company which possesses strong technological and financial strengths. Meanwhile, CNMCL listed in Hong Kong stock exchange nowadays and gained the support from Hong Kong financing platform. All of these elements will promote CNMC's investments and developments in DRC.

CNMC is GECAMINES' best investor; he hopes the two sides could carry out deep cooperation in a wide range and achieve substantive progress as soon as possible.

DCEO of CNMCL, General Manager of Sino-Metals Leach Zambia Limited and Board Chairman of Huachin Metal Leach S.P.R.L Kaishou Xie attended the meeting.

La Generale Des Carrieres Et Des Mines (GECAMINES), is the biggest mine and the economic pillar of DRC. It is a 100% government holding company which possesses about 20,000 square meters' mining right, 56,000,000 tons Copper, 4,000,000 tons Cobalt, 6,400,000 tons Zinc and plentiful Tin and Tantalum and

Niobium resources.



Greeting to each other



A deep and thorough exchange